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May 14, 2008

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VIA FACSIMILE

The Honorable Naomi R. Buchwald
 United States District Court
 United States Courthouse, Room 2270
 500 Pearl Street
 New York, New York 10007

MAY 14 2008
 FD STATES DISTRICT COURT

Re: Highland Park CDO Trust I Grantor Trust, Series A v.
Matthew Studer, et al., Case No.: 08 Civ 01670 (NRB)

Dear Judge Buchwald:

We represent Plaintiff in the above-captioned matter. Pursuant to the teleconference held on May 12, 2008 between Plaintiff, Defendants and the Court, the parties agree to the following briefing schedule:

Defendants' Motion to Dismiss and Stay Proceedings due
 Plaintiff's Answering Papers and Cross Motion for Summary
 Judgment due
 Defendants' Reply in Support of its Motion and Answering
 Papers in Opposition to Cross Motion due
 Plaintiff's Reply in Support of its Cross Motion due

May 23, 2008

June 6, 2008

June 20, 2008

June 27, 2008

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Thank you for your attention to this matter.

Respectfully submitted,

Michael Stolper
 Michael Stolper

cc: Daniel E. Katz, Esq. (via facsimile and e-mail)
 Marc J. Kessler Esq. (via facsimile)

